

Declaration of Bequest Intention

By completing this form you signify your intention to name the Public Concern Foundation (PCF), a tax-exempt 501(c)(3) public charity and publisher of *The Washington Spectator*, as a beneficiary of your estate (see attached memo for further information and suggested bequest language).

I have named the Public Concern Foundation as a beneficiary of: (Check as many as apply)

- My Last Will and Testament
- Retirement Account
- Revocable Trust (Living Trust)
- Charitable Trust
- Life Insurance Policy
- Donor Advised Fund
- Other (please specify) _____

I also understand that my commitment to leave the Public Concern Foundation a legacy gift through my estate entitles me to enrollment in the Legacy Circle, which honors those who have made legacy gifts to PCF. Members of our Legacy Circle receive regular communication from the PCF Board and are invited to participate in special PCF and *Washington Spectator* programs.

- Yes, the Public Concern Foundation may publish my name as a member of the Legacy Circle.
- I am pleased to become a member of the Legacy Circle, but I wish to remain anonymous and request that my name not be published in connection with my bequest intention.
- Thank you, but I prefer not to become a member of the Legacy Circle.

Signature Printed Name Date

Signature Printed Name Date

Street address _____

City _____ State _____ Zip _____

Email and/or cell contact _____

To facilitate our ability to honor the intentions set forth above, please return a completed copy of this form for our files. We are deeply grateful for your vision and generosity.

Sincerely,

Hamilton Fish
President, the Public Concern Foundation

The Public Concern Foundation, 105 Hudson Street, Suite 407, New York, NY (646)-692-6995

Types of Bequests

There are a number of ways you can make a bequest to the Public Concern Foundation.

Specific Bequest. A specific bequest involves making a gift of a specific asset, such as a gift for a specific dollar amount, a car, real estate or other property.

Percentage Bequest. Another kind of specific bequest involves leaving a specific percentage of your overall estate to charity.

Residual Bequest. A residual bequest is made from the balance of an estate after the will or trust has distributed each of the specific bequests. A common residual bequest involves leaving a percentage of the residue of the estate to charity.

Contingent Bequest. A contingent bequest is made to charity only if the purpose of the primary bequest cannot be met. For example, you could leave specific property, such as a vacation home, to a relative, but the bequest language could provide that if the relative is not alive at the time of your death, the vacation home will go to the Public Concern Foundation.

Bequest Language

In order to make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to the Public Concern Foundation in your estate plan. We have provided some basic bequest language below to assist you and your attorney.

1. Specific Bequest

If you are considering making an outright bequest to the Public Concern Foundation, we recommend the following language:

Bequest of a Specific Dollar Amount

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to the Public Concern Foundation, 105 Hudson Street, Suite 407, New York, NY, 10013 (Tax ID 51-0217084), for general use and purpose.

Bequest of Specific Personal Property

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to the Public Concern Foundation, 105 Hudson Street, Suite 407, New York, NY, 10013 (Tax ID 51-0217084), for general use and purpose.

Bequest of Specific Real Estate

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to the Public Concern Foundation, 105 Hudson Street, Suite 407, New York, NY, 10013 (Tax ID 51-0217084), for general use and purpose.

2. Percentage Bequest

If you are considering making a bequest of a percentage of your estate to the Public Concern Foundation, we recommend the following language:

I hereby give, devise and bequeath ____ percent (____%) of my total estate, determined as of the date of my death, to the Public Concern Foundation, 105 Hudson Street, Suite 407, New York, NY, 10013 (Tax ID 51-0217084), for general use and purpose.

3. Residual Bequest

I hereby give, devise and bequeath to the Public Concern Foundation, 105 Hudson Street, Suite 407, New York, NY, 10013 (Tax ID 51-0217084), ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for the Public Concern Foundation's general use and purpose.

4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to the Public Concern Foundation, 105 Hudson Street, Suite 407, New York, NY, 10013 (Tax ID 51-0217084), DESCRIPTION OF PROPERTY to be used for the Public Concern Foundation's general use and purpose.